## **Financial Beliefs Survey**

Identify all the beliefs you hold.

Rate them on a scale of 0-10 with 0 being you don't believe it at all and 10 being you believe it 100%.

Add your own beliefs to this list if you don't find them all on this list.

Take this financial beliefs survey weekly while you are working to eliminate them. Watch the numbers change.

| Rating (0-10) | Belief   | Date |
|---------------|--|------|
| (5 5 5)       | Money is the root of all evil.   |      |
|               | Money will make things better.   |      |
|               | I don't deserve to have money.   |      |
|               | Money is mysterious.   |      |
|               | There will never be enough money.  |      |
|               | This just isn't the right time for me to start going for it financially.     |      |
|               | I have the potential for wealth; all I need is a break.                      |      |
|               | If I really strive for wealth and don't succeed, I'll feel like a failure.   |      |
|               | If you're rich in love, health and happiness, you don't need money.          |      |
|               | I'm not very good in the area of money and finances.                         |      |
|               | Having a lot of money means you're greedy.                                   |      |
|               | Realistically, chances are I'll never be rich.                               |      |
|               | I don't feel good enough to be rich.   |      |
|               | If you are good, the Universe will supply all your needs                     |      |
|               | Rich people aren't happy.  |      |
|               | Most rich people probably did something bad or dishonest to get their money. |      |
|               | If you are not born rich, chances are you will never be rich.                |      |
|               | I'm too busy to put a lot of time and energy into learning.                  |      |
|               | I'm a good giver, but not a good receiver.                                   |      |
|               | God will make me rich, poor or middle-class.                                 |      |
|               | I don't need to balance my checkbook.  |      |
|               | My retirement plan is my house.  |      |
|               | If I ask for help, people will think I'm weak.                               |      |
|               | Once I have a lot of money, I'll finally feel secure.                        |      |
|               | By becoming rich, I'll prove myself.   |      |
|               | Investments are for people who have a lot of money.                          |      |
|               | Most investments, other than with the bank, are too risky.                   |      |
|               | You can't strive for wealth and be happy and fulfilled at the same time.     |      |
|               | Striving for wealth causes stress and health problems.                       |      |
|               | It's difficult to get rich these days.                                       |      |

| l'm n | ot educated enough to get rich.                                      |
|-------|--|
| m te  | po young to get rich.  |
| m to  | oo old to get rich.  |
| t's n | nore difficult for women to be financially independent.              |
| dor   | 't like selling or promoting.  |
| dor   | n't enjoy managing money.  |
| dor   | I't need to manage my money because I hardly have any.               |
| lon   | ey corrupts artistic and creative endeavors.                         |
| dor   | 't have time to manage money.  |
| ina   | ncial security comes from having a good job and a steady paycheck.   |
| eop   | ple should only have as much money as they need to live comfortably. |
| car   | 't afford to create a savings cushion or contingency plan.           |
| 's n  | ot right for me to be rich while others have nothing.                |
| 's n  | ot right to make more money than my parents.                         |
| he    | investment world is complicated and hard to understand.              |
| etti  | ng and staying wealthy is not a skill you can learn.                 |
| Setti | ng rich isn't for people like me.                                    |
| l g   | et rich, everyone will want something from me.                       |
| o b   | e rich, you have to take advantage of people.                        |
| Striv | ing for wealth won't allow much time for anything else in life.      |
| Ιb    | ecome rich, that's great, if not, that's fine too.                   |
| lavi  | ng a lot of money is a big responsibility.                           |
| avi   | ng a lot of money will make me less spiritual or pure.               |
| finc  | l it impossible to save money.                                       |
| etti  | ng rich takes too much work and struggle.                            |